

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 1, 2014

REGISTRATION NO.: 26453

BONDS ISSUED BY: City of Rogersville

AMOUNT OF ISSUE: \$2,060,000.00 (Series 2014)  
(a portion of \$3,100,000 authorized)

COUNTY: Webster and Greene

DATE OF ISSUE: June 30, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring rights-of-way, constructing, extending and improving the streets and avenues including but not limited to railroad crossings and storm water improvements.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.000 %	\$ 55,000.00	03/01/2015
3.000 %	80,000.00	03/01/2016
3.000 %	80,000.00	03/01/2017
3.000 %	80,000.00	03/01/2018
3.000 %	85,000.00	03/01/2019
3.000 %	85,000.00	03/01/2020
3.000 %	85,000.00	03/01/2021
3.000 %	90,000.00	03/01/2022
3.000 %	95,000.00	03/01/2023
3.000 %	100,000.00	03/01/2024
	100,000.00	03/01/2025 *
	105,000.00	03/01/2026 *
3.000 %	205,000.00	03/01/2026
3.000 %	110,000.00	03/01/2027
3.000 %	115,000.00	03/01/2028
3.100 %	120,000.00	03/01/2029
3.250 %	125,000.00	03/01/2030
3.300 %	130,000.00	03/01/2031
3.400 %	135,000.00	03/01/2032
3.500 %	140,000.00	03/01/2033
3.500 %	145,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the City, bonds maturing on March 1, 2023 and thereafter may be redeemed and paid prior to maturity on March 1, 2022, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin

PURCHASE PRICE: \$2,065,154.70

INTEREST RATE: 3.1723%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$32,168,585.00

INDEBTEDNESS: (Including this issue) \$3,225,000.00

NOTICE OF ELECTION: Published in the Webster County Citizen on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 147 No - 42

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: BidComp Parity/notice sent by mail or otherwise distributed to all interested parties and financial institutions

NUMBER OF BIDS RECEIVED: 3